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Building an intelligent data ecosystem

Unlocking Safe & Impactful A.I.
for MGAs, Brokers, TPAs, and Carriers

www.inaza.com

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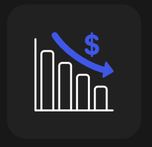
What Is an Intelligent Data Ecosystem?

Plugging AI into What You Already Use

Issuance, claims, CRM, inboxes, phone — no rip and replace.
Augment your tech stack, not rebuild it.

Making Every Step Smarter

From quote → policy → endorsements → FNOL → litigation → cancellation — one data layer powers it all.



Safe, Explainable, Cost-Effective AI

Each AI model runs in isolation with guardrails.
Every action is logged and auditable.

All Tied Together with a Data Warehouse

All decisions and data flow back into a single source of truth for reporting, monitoring, and optimization.

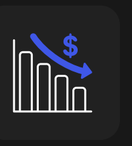
What is a must have?

Speed

Get results in real-time, from online quotes, post bind, renewals, FNOL and more

Accuracy

Minimize premium leakage, fraud, loss ratio degradation by decreasing human error



Cost Efficiency

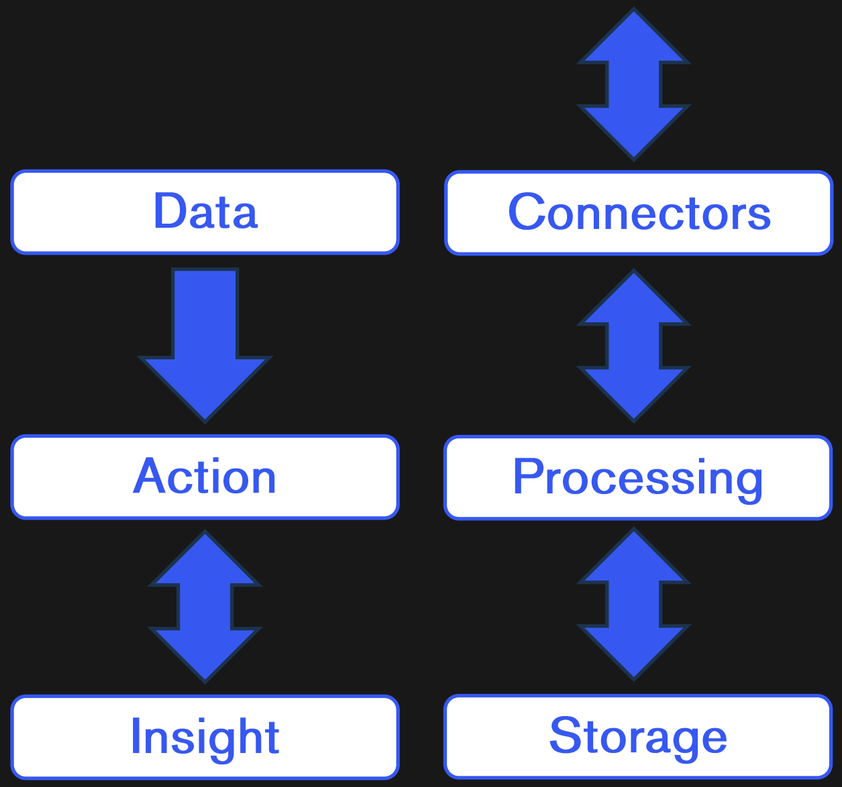
Ensure AI is only used when needed - minimizing cost

Explainability

Generate an audit trail for every decision

What does it look like?

Issuance | Email | Phone | Chatbot | CRM



GenAI has opened new integration avenues

Real-time & Resilient

Adaptive & Scalable

What an intelligent data ecosystem can do

- Issuance Systems
- Email
- Phone
- Databases
- API
- CRM

Increased Observability

Get a real-time view of the entire policy lifecycle, constantly enriched with AI

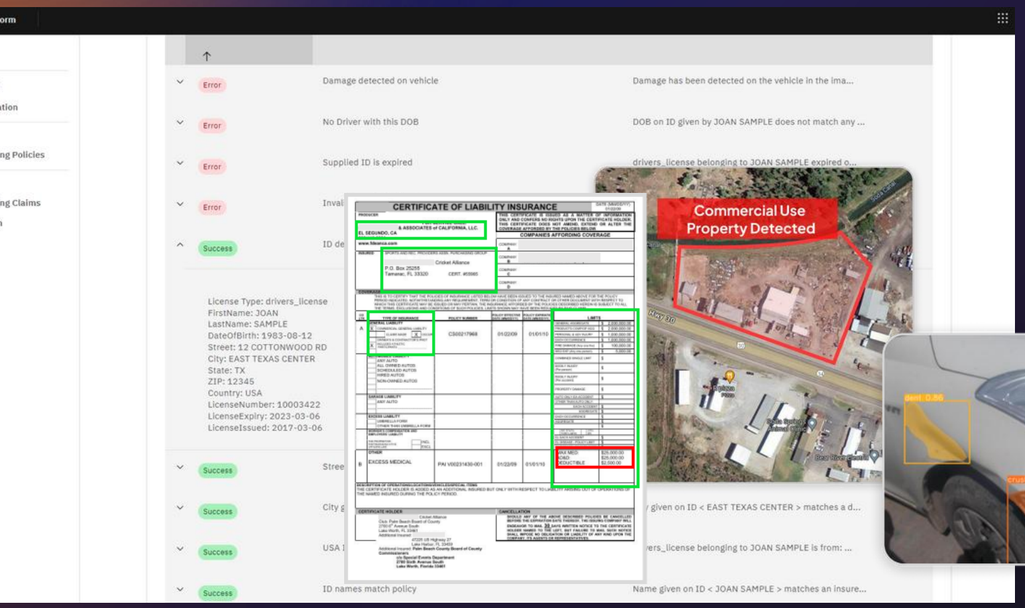
Write More Business

Multiply your workforce by offloading the repetitive cognitive workload

Move Faster

Without ripping and replacing your core systems you can be more agile

What are the blockers?



Internal Buy-In

Selling the “why”

Integration

The age old problem

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Blockers

How to get internal buy-in

Quality of life

Manual processes like validating discounts, processing proof of prior, or following up on missing documents eat up hours

Immediate Opex Results

Run collaborative workshops with stakeholders to identify high-friction, high-value tasks that are ready to be automated

Deadlines

Regulatory and compliance deadlines can’t wait

Blockers

How to get around the integration blockers

Where the data lives

Find the data entry points and get low level when needed

Offload from vendors

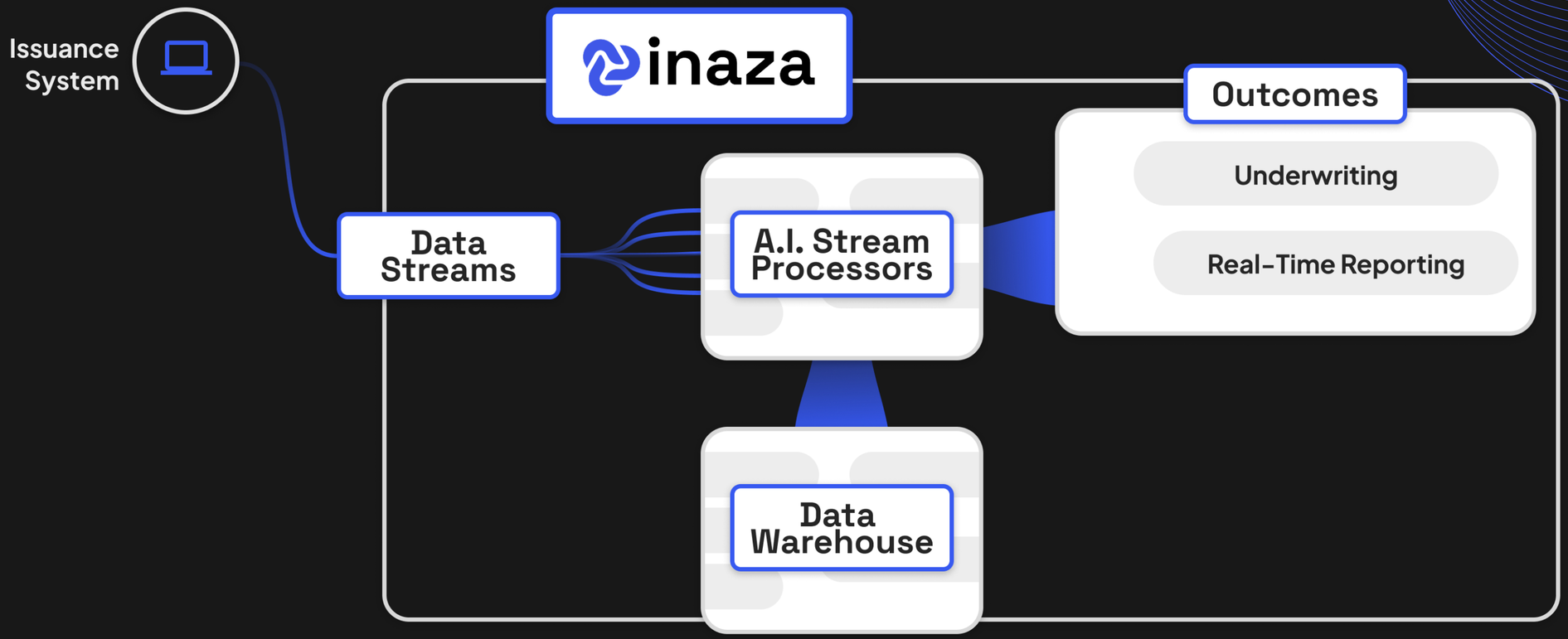
Reduce timelines and costs by offloading work from the vendor

AI agents

Agents unlock a more intelligent and agile route to integration

Case Study

QUANTUM ALLIANCE



Case Study

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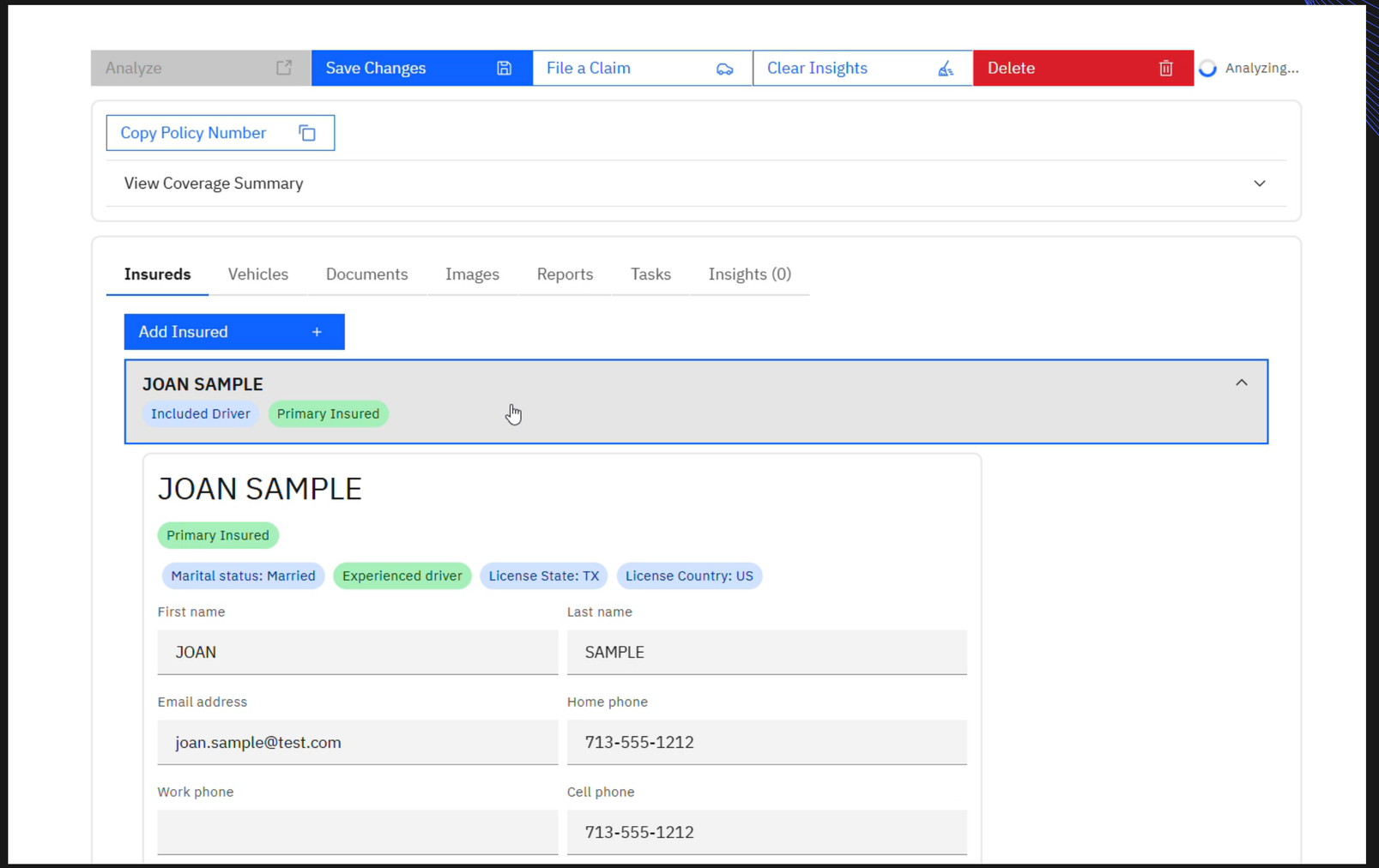

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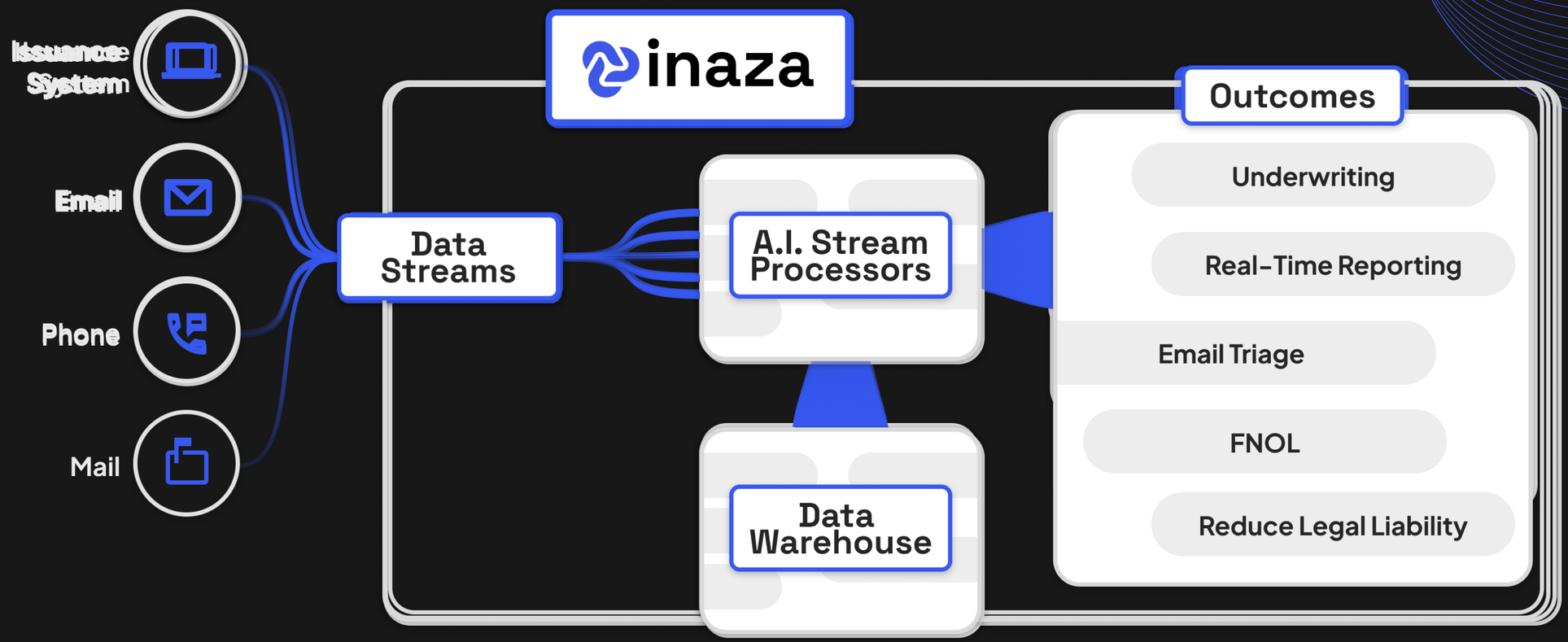

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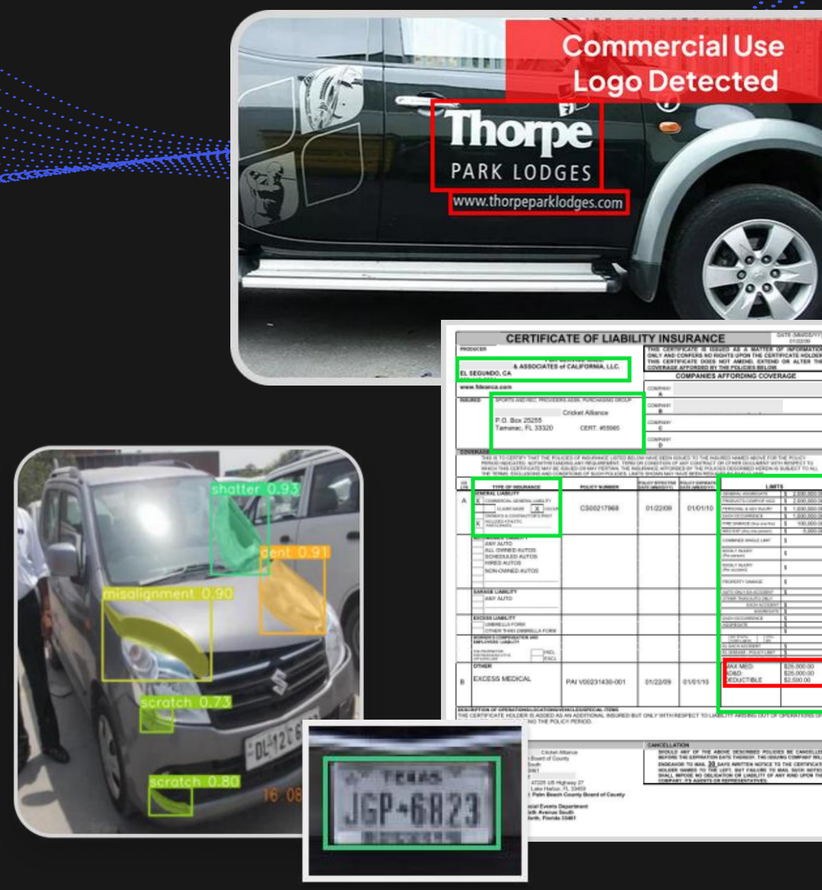

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